



## Dionne Wolter

### Financial and Accounting Consultant

I joined the team at Lifewise in 2017 as a tax adviser and consultant to help streamline the accounting functions and implement efficient processes within the financial department.

I own Taylor Tax Service, LLC, a local tax firm that offers tax preparation, strategic planning, consulting, bookkeeping and payroll. I have been in the tax and financial business for over 20 years, and I enjoy helping individuals and businesses find tax saving strategies and achieve overall financial health. I find that taking those tax, payroll and bookkeeping functions off of the owner's plate provides them the time and energy to run their business more efficiently, without worrying about the numbers side of things.



I was born and raised in the Milwaukee area and have lived in Brookfield, Wisconsin now for 14 years.

I enjoy traveling the world and spending time with friends and family, especially my adult daughter when she comes home to visit. My most memorable travel experience was traveling to Beijing, China, Xian, China and Koh Samui, Thailand. The sightseeing, history, and culture so far away from home was truly amazing to witness. A trip of a lifetime and one that I will never forget!